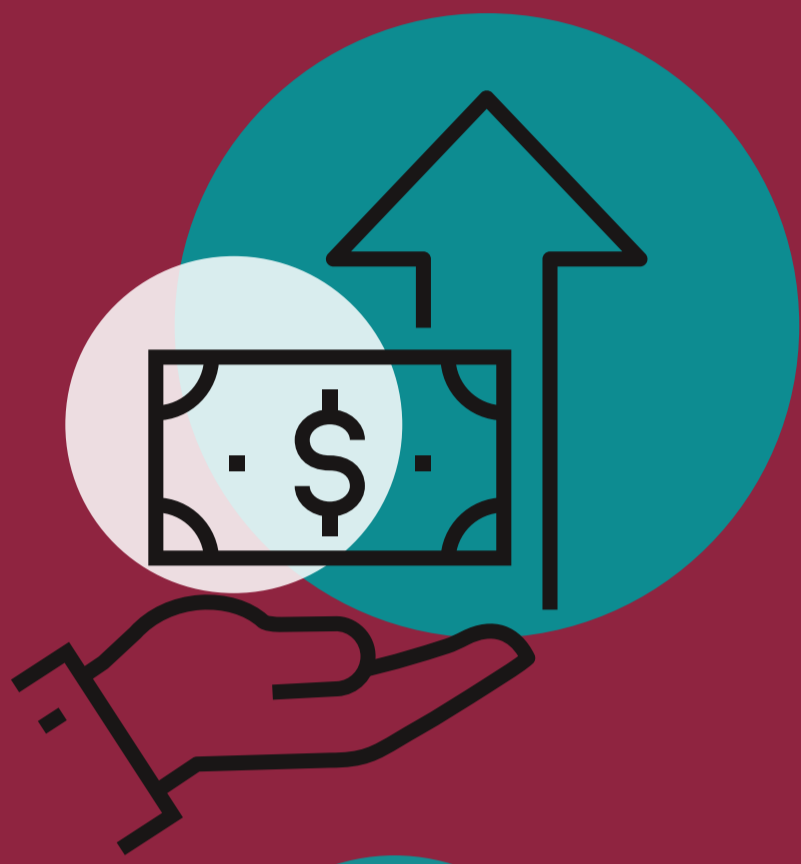




A BRIGHT FUTURE IN ADDITIVE MANUFACTURING

EVOLUTION AND GROWTH OF A NEW INDUSTRY



**22 of 31
years**

22 of additive's 31 years have seen **double-digit increase** in revenues.

**26.9%
growth**

For 30 years global additive products and services grew by **26.9%**.

**\$8.5
billion**

Additive industries grew nearly **\$8.5 billion** from 2010 to 2018. That's roughly 24.4% average growth.

**\$15.9
billion**

Sales of additive products and services could exceed **\$15.9 billion worldwide** in 2020.

**\$35.6
billion**

In 2024 the industry is expected to grow **3.6 times to \$35.6 billion** in total.

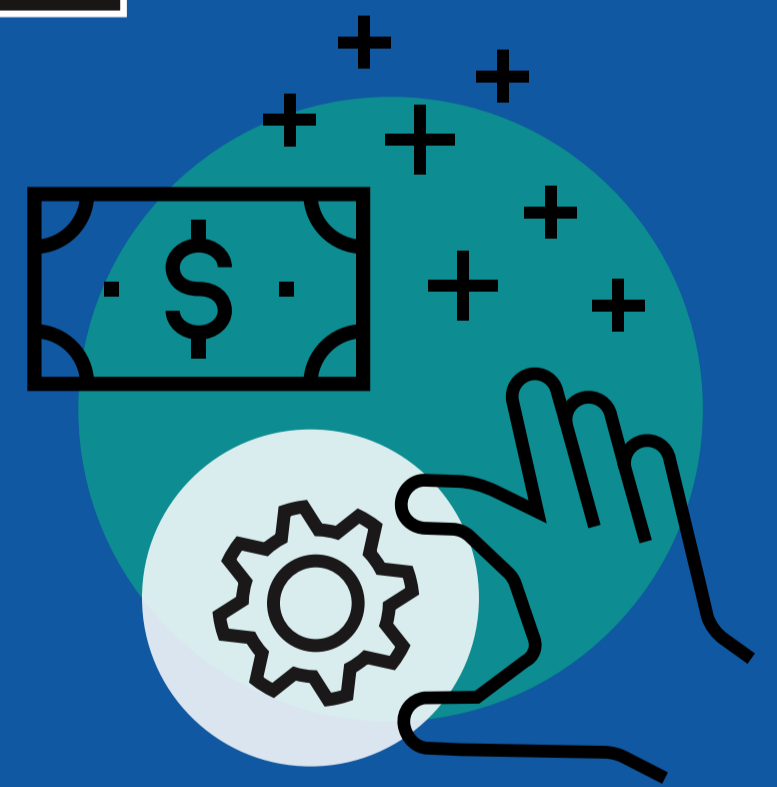
METALS ARE ON THE RISE

**18
years**

For 18 years additive systems for metal parts have seen an **increase**.

**\$948.7
million**

Global sales of metal machines in 2018 amounted to roughly **\$948.7 million**.



\$138,542

From 2017-18 the average sales price of machines **decreased by \$138,542**.

**29.9%
increase**

1,768 machines were sold in 2017, and 2,297 in 2018: a **29.9% increase**.

**\$260.2
million**

Revenues grew **41.9%** in 2018 to an estimated **\$260.2 million**.

Source: Wohlers Report 2019